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金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 40)



VOLUNTARY ANNOUNCEMENT
DILUTION OF EFFECTIVE EQUITY INTEREST IN AN ASSOCIATE

This announcement is made by Gold Peak Industries (Holdings) Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company wishes to announce that on 16 September 2019 (after trading hours), GP Industries Limited (“**GP Industries**”), an 85.5%-owned subsidiary of the Company, made an announcement on the Singapore Stock Exchange that STL Technology Co., Ltd (“**STL**”), an indirectly held associate of GP Industries and in turn of the Company, has issued new shares in its capital to its employees and investors in connection with the listing of the issued shares of STL on the mainboard of the Taipei Exchange (the “**STL Listing**”).

As a result of the STL Listing, GP Industries’ effective equity interest in STL decreased from 34.27% to 30.24% and STL remained an associate of GP Industries and of the Company. Trading of the shares of STL on the Taipei Exchange will commence on 17 September 2019.

By Order of the Board
Louis WONG Man Kon
Company Secretary

Hong Kong, 16 September 2019
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), Richard KU Yuk Hing, Brian LI Yiu Cheung, Michael LAM Hin Lap and Brian WONG Tze Hang as Executive Directors, Messrs. LUI Ming Wah, Frank CHAN Chi Chung, CHAN Kei Bui and Timothy TONG Wai Cheung as Independent Non-Executive Directors, Mr. LEUNG Pak Chuen (Non-Executive Vice Chairman) and Ms. Karen NG Ka Fai as Non-Executive Directors.